

IBBI Regulation 13 (2) (ca)

Name of the Corporate Debtor: Hotel Horizon Private Limited		Date of commencement of CIRP: 19-11-2024		List of creditors as on: 08-01-2025		Amt in INR	
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Sr. No.	Category of Creditor	Summary of Claims received		Summary of Claims admitted		Amount of Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured Financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	1.00
2	Unsecured Financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	2.00
3	Secured Financial creditors (other than financial creditors belonging to any class of creditors)	4.00	15,57,06,64,064.41	4.00	15,16,01,53,965.84	-	13,23,80,875.75	27,81,29,222.82	3.00	
4	Uncured Financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	4.00
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	5.00
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	6.00
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	7.00
8	Operational creditors (Other than workmen and Employees and Government dues)	4.00	1,31,16,191.00	-	-	-	-	1,31,16,191.00	8.00	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1.00	5,28,01,880.00	-	-	-	-	5,28,01,880.00	9.00	
		15,63,65,82,135.41				34,40,47,293.82				

Please note that the list of creditors as stated above is subject to updation as part of the ongoing verification process of claims by the IRP/RP, and clarifications, information and documents sought and received periodically from the creditors for substantiation or updation of the claims. The amount admitted may undergo a modification at a subsequent stage, should new evidence, information or documents be brought to the notice of the IRP/RP and if such evidence, had it surfaced prior to such admission would have warranted a

Secured Financial creditors (other than financial creditors belonging to any class of creditors)

Amt in INR

Sr. No.	Name of Creditor	Details of Claim received		Summary of Claims received				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amout of Claim admitted	Nature of Claim	Amount covered by security interest and / or guarantee	Whether related party?					
1	Union Bank of India	02-12-2024	5,32,19,42,418	5,18,47,37,241	Financial Creditor	5,18,47,37,241	No	34.20%	-	-	13,23,80,876	48,24,302
2	Asset Care and Reconstruction Enterprise Limited	02-12-2024	5,01,63,66,104	5,00,66,77,994	Financial Creditor	5,00,66,77,994	No	33.03%	-	-	-	96,88,110
3	Phoenix ARC Private Limited	28-11-2024	2,85,35,48,418	2,60,91,23,095	Financial Creditor	2,60,91,23,095	No	17.21%	-	-	-	24,44,25,323
4	JM Financial Asset Reconstruction Company Limited	02-12-2024	2,37,88,07,125	2,35,96,15,637	Financial Creditor	2,35,96,15,637	No	15.56%	-	-	-	1,91,91,487
Total			15,57,06,64,064	15,16,01,53,966		15,16,01,53,966		100.00%			13,23,80,876	27,81,29,223

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2. Please note that the amount covered by security interest has been considered from the Intecreditor Agreement submitted by the claimants and are subject to ongoing verification.

Operational creditors (Other than workmen and Employees and Government dues)

Amt in INR

Sr. No.	Name of Creditor	Identification Number	Details of Claim received		Summary of Claims received				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest and / or guaranteee	Whether related party?					
1	CBRE South Asia Pvt. Ltd.		03-12-2024	40,19,080	-	Operational Creditor	-		-	-	-	-	40,19,080
2	M/s Fuso Glass India Private Limited		02-12-2024	14,54,429	-	Operational Creditor	-		-	-	-	-	14,54,429
3	Nicotra India Private Limited		29-11-2024	25,14,037	-	Operational Creditor	-		-	-	-	-	25,14,037
4	Relcon Infraprojects Ltd.		03-12-2024	51,28,645	-	Operational Creditor	-		-	-	-	-	51,28,645
Total				1,31,16,191	-								1,31,16,191

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Other creditors, if any, (other than financial creditors and operational creditors)

Sr. No.	Name of Creditor	Identification Number	Details of Claim received		Summary of Claims received				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any	Amt in INR
			Date of receipt	Amount claimed	Amout of Claim admitted	Nature of Claim	Amount covered by security interest and / or guaranteee	Whether related party?						
1	Semnox Solutions Private Limited		03-12-2024	5,28,01,880	-	Other Operational Creditor	-		-	-	-	5,28,01,880		
			Total	5,28,01,880	-							5,28,01,880		

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